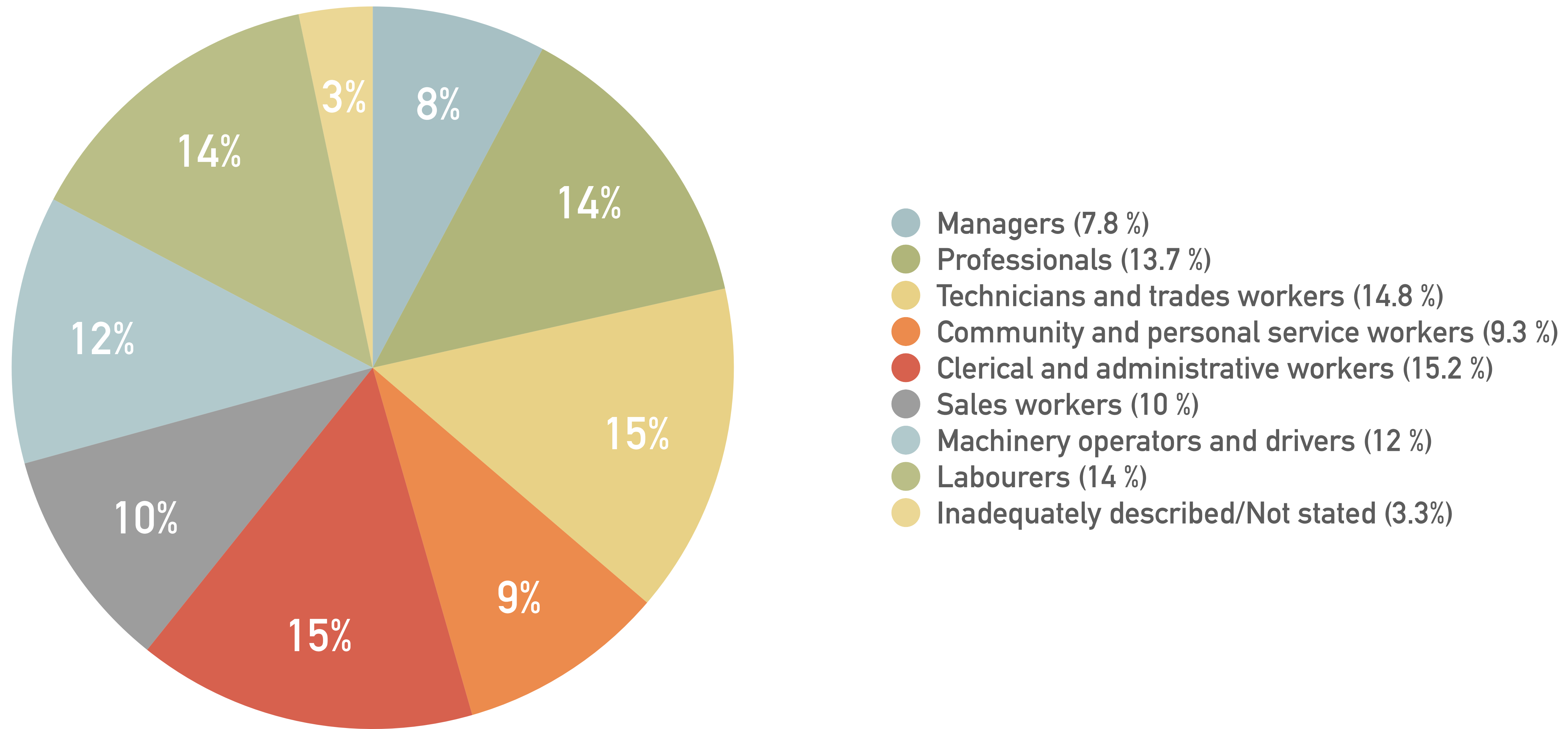




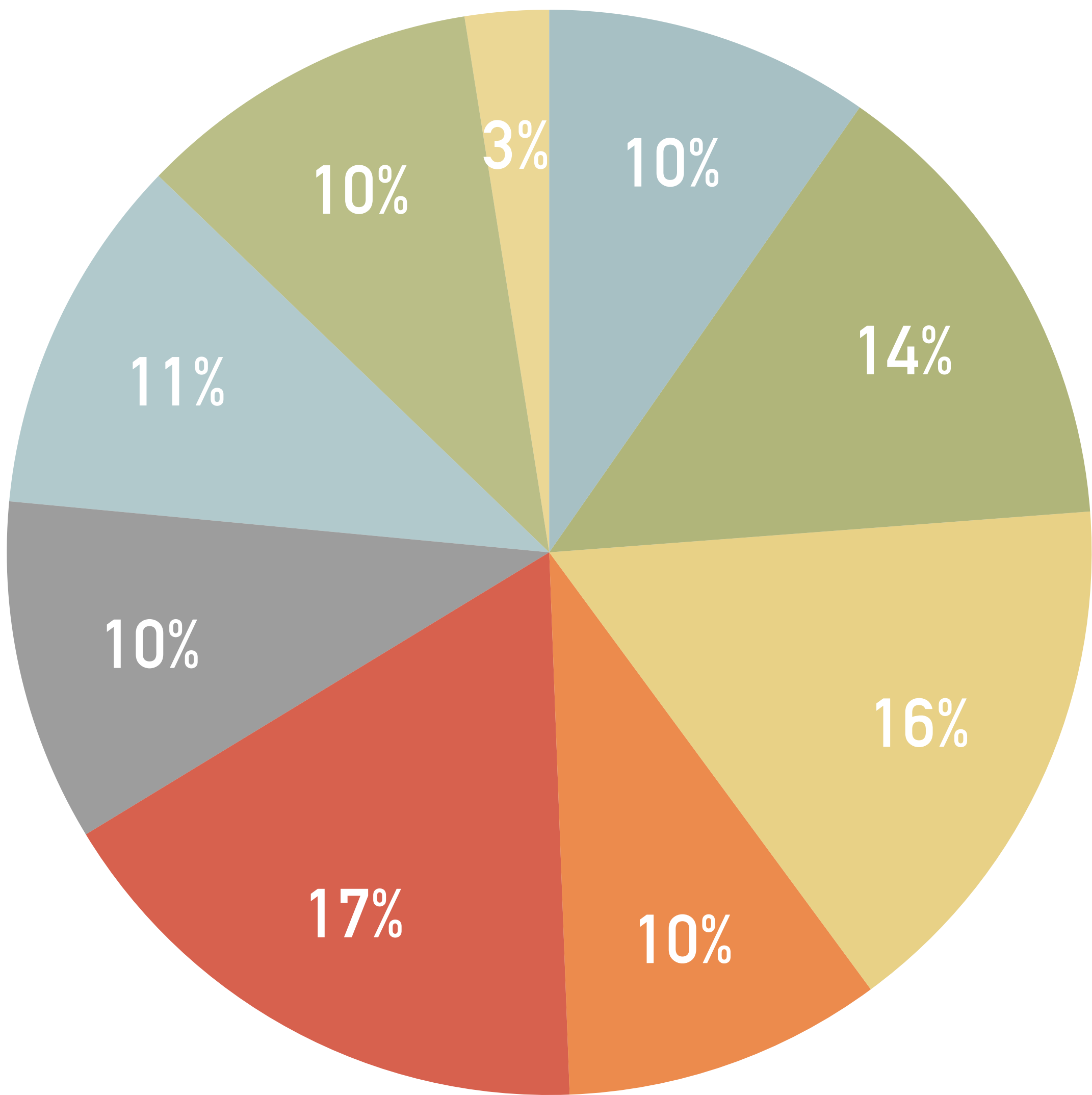
BRIMBANK MELTON LLEN

Employment

BMLLEN – BRIMBANK – OCCUPATIONS

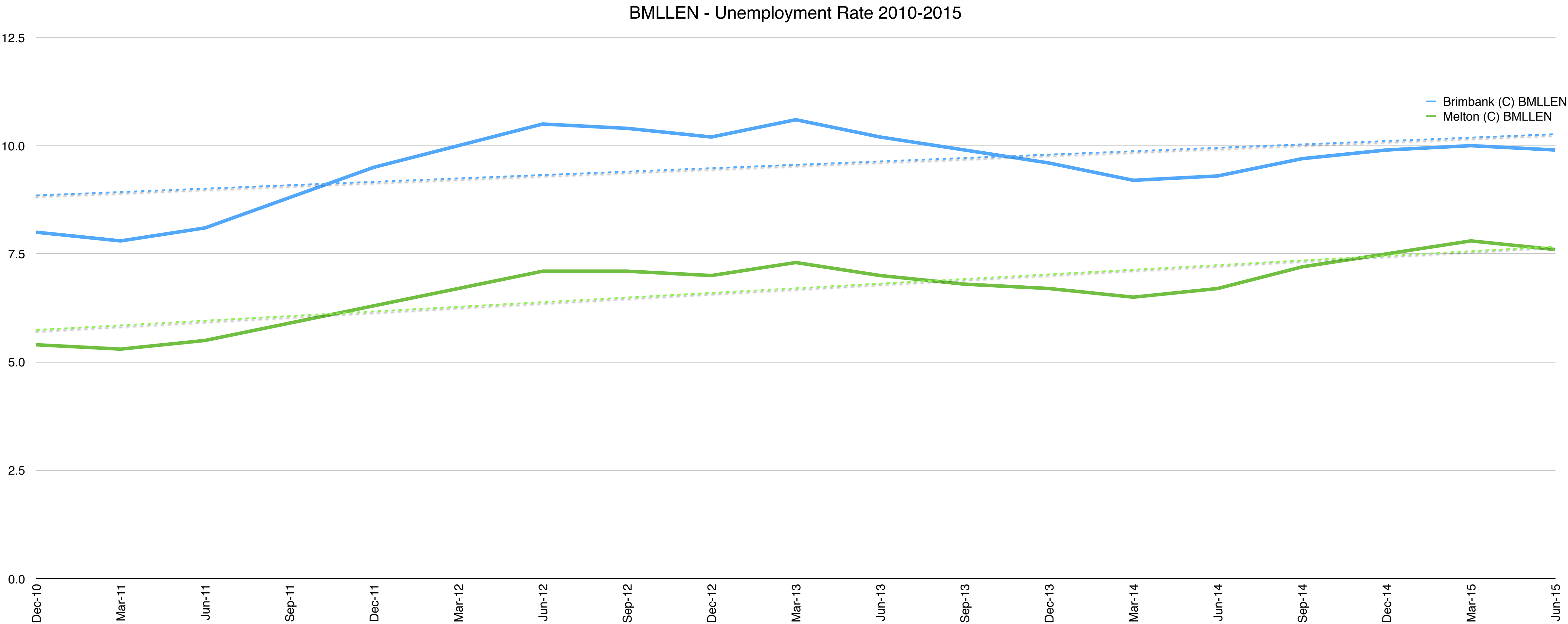


BMLLEN – MELTON – OCCUPATIONS

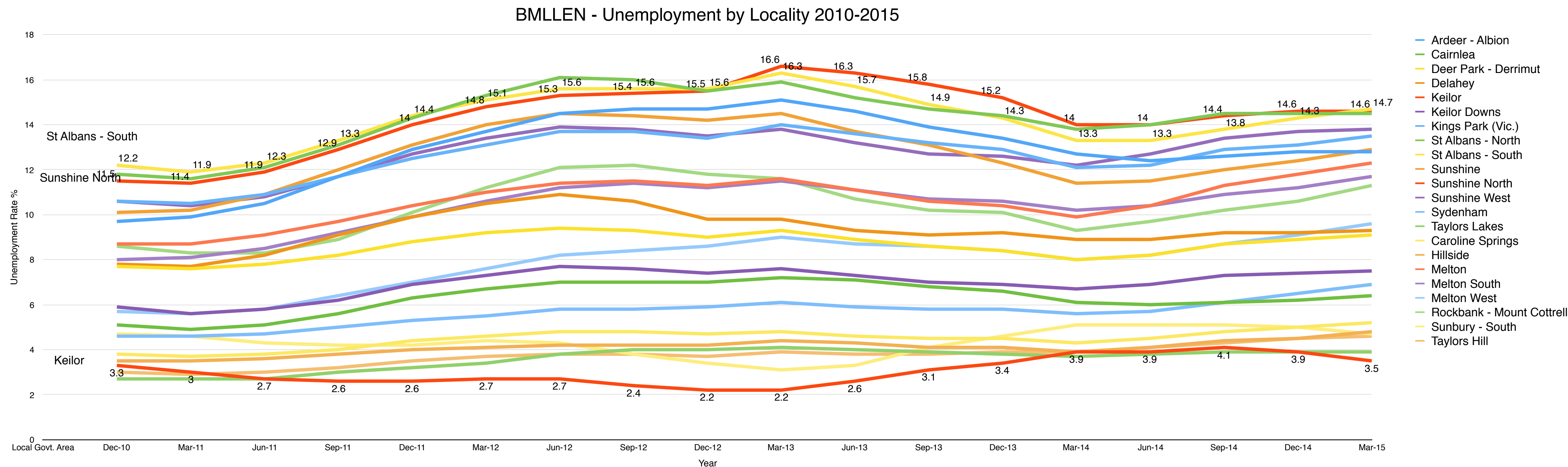


- Managers (9.7 %)
- Professionals (14.1 %)
- Technicians and trades workers (16.1 %)
- Community and personal service workers (9.5 %)
- Clerical and administrative workers (16.9 %)
- Sales workers (10.2 %)
- Machinery operators and drivers (10.7 %)
- Labourers (10.3 %)
- Inadequately described/Not stated (2.5 %)

Brimbank Melton LLEN - Unemployment Trend - 2010- 2015



Brimbank Melton LLEN - Unemployment by Locality



UNEMPLOYMENT - PLACE MATTERS

➤ Melton

➤ June 2013-2015 - 0.6% Increase

➤ June 2014-2015 - 0.9% Increase

➤ June - Dec 2015 - 0.1% Increase

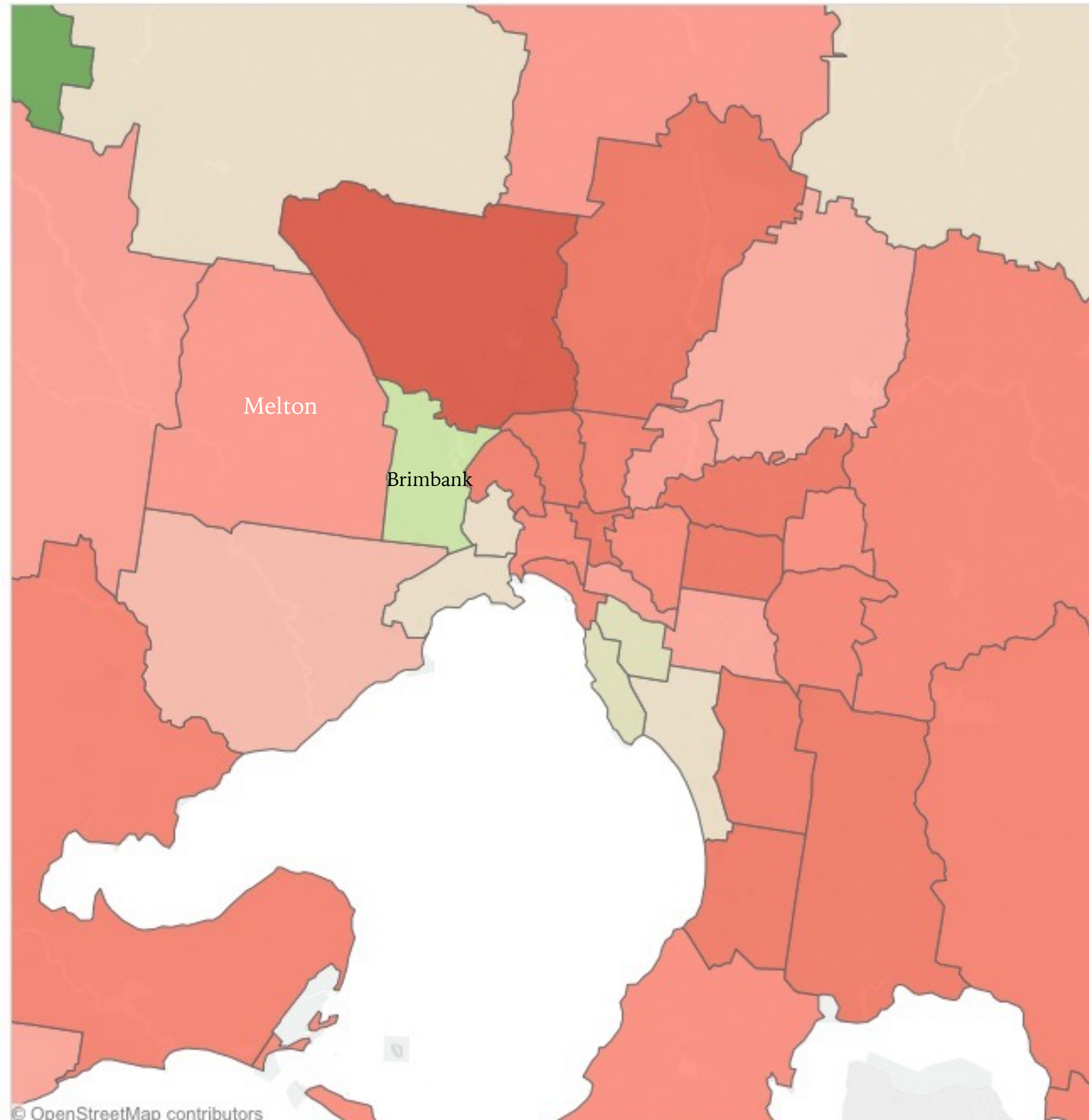


➤ Brimbank

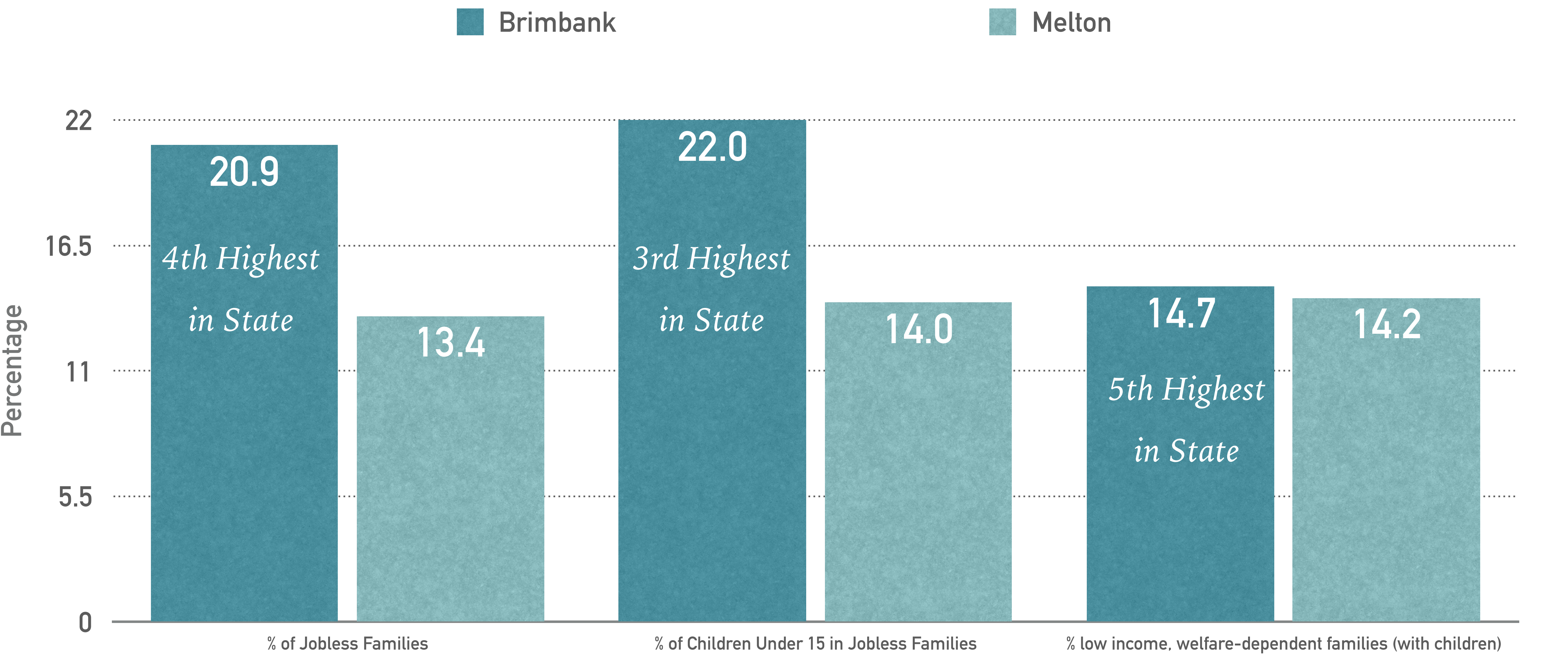
➤ June 2013-2015 - 0.3% Decrease

➤ June 2014-2015 - 0.6% Increase

➤ June - Dec 2015 - 0% No Change



BMLLEN JOBLESS FAMILIES –STRUCTURAL CHALLENGES



THE GOOD NEWS AND THE BAD NEWS

- *Unemployment Rates and Participation Rates* across the **SMALL AREA Regions in VICTORIA** [SA4] appear [*generally speaking*] to show considerable “volatility” in comparison to the June 2015 Quarter.
- Australian LONG-TERM unemployment trends show *severe continued* growth in Long-Term unemployed 2009/10-2015.
- Five [5] of the six [6] categories of the long-term unemployed show worsening conditions between September 2014 and September 2015
- YOUTH UNEMPLOYMENT shows some “plateauing” in the last six [6] months, but, [broadly speaking] remains at least TWICE the Unemployment Rate.
- There are regions where YOUTH UNEMPLOYMENT approaches three [3] times the UNEMPLOYMENT RATE [some improvement from 2014]. [Geelong 19.2%, Hume 18.9%, Melbourne West 17.9%, Mornington Peninsula 17.9%]

AUSTRALIAN LONG-TERM UNEMPLOYMENT

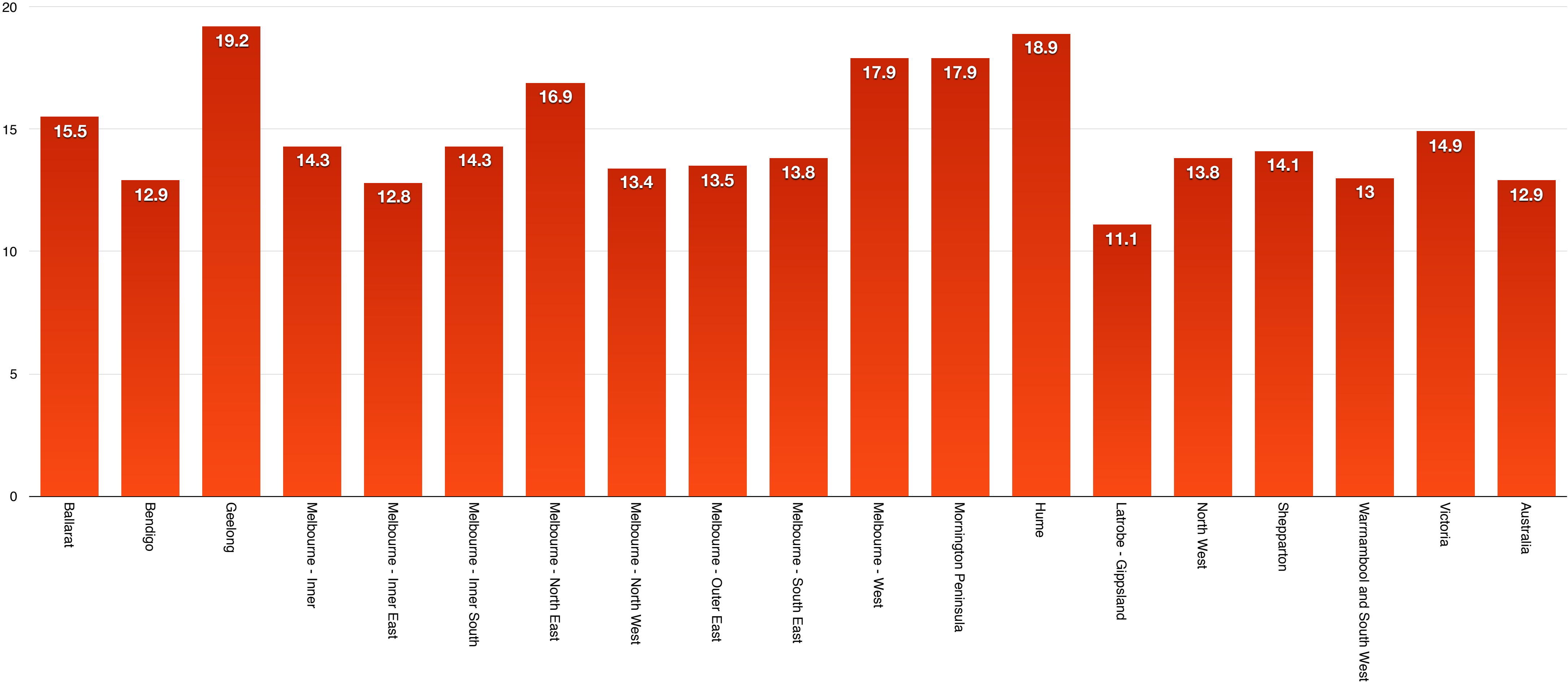
Unemployment Duration	Sept 2015	Sept 2014	Sept 2010	% Change 10-15	% Change 14-15
Under 4 weeks	152,600	154,500	152,700	-0.07%	-1.23%
4 weeks and under 13 weeks	189,300	178,000	156,100	21.27%	6.35%
13 weeks and under 26 weeks	126,500	123,600	101,900	24.14%	2.35%
26 weeks and under 52 weeks	118,100	117,200	95,200	24.05%	0.77%
52 weeks and under 104 weeks	92,400	84,000	64,300	43.70%	10.00%
104 weeks and over	87,400	73,700	45,500	92.09%	18.59%

YOUNG PEOPLE

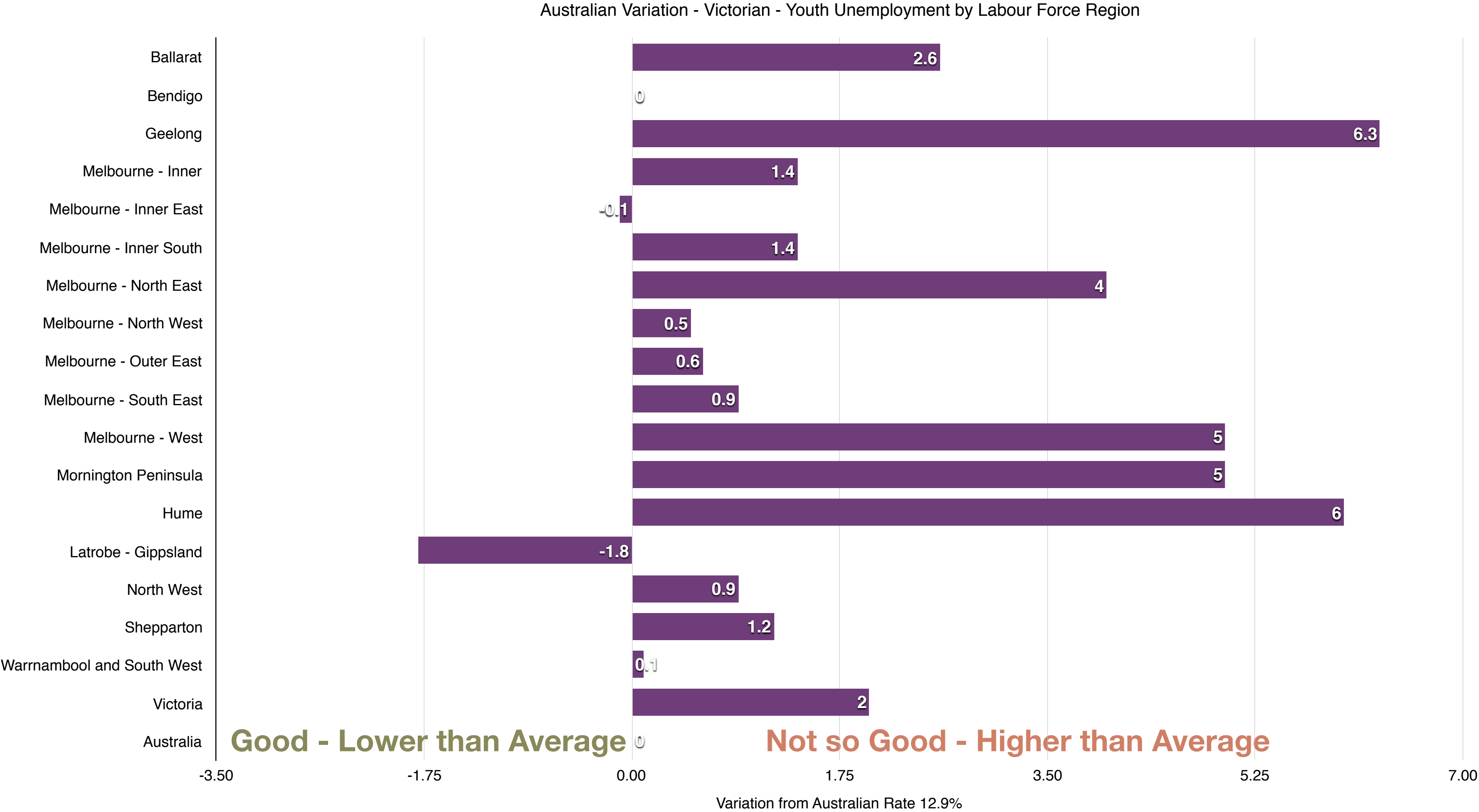
YOUNG PEOPLE – THE TRENDS

- Over the last five years, the proportion of 18-24 year-olds who reported experiencing anxiety in an average 12 months has risen from 11.2% to 23.0%, the highest incidence of any age group and well above the national average of 16.6%.
- Research suggests the proportion of 18-24 year-olds affected by stress has grown from 24.0% to 33.7%, while incidence of depression has increased from 11.3% to 19.4% — again, consistently higher than the national averages (25.2% and 14.5% respectively).
- Total employment for 15-24 year-olds has fallen by 5.2% since the Global Financial Crisis (GFC), with full-time employment down by a **whopping 17.9%**.
- Youth unemployment has also surged from 8.8% in September 2008 to around 14% in Mid 2015. Much higher in some regions...

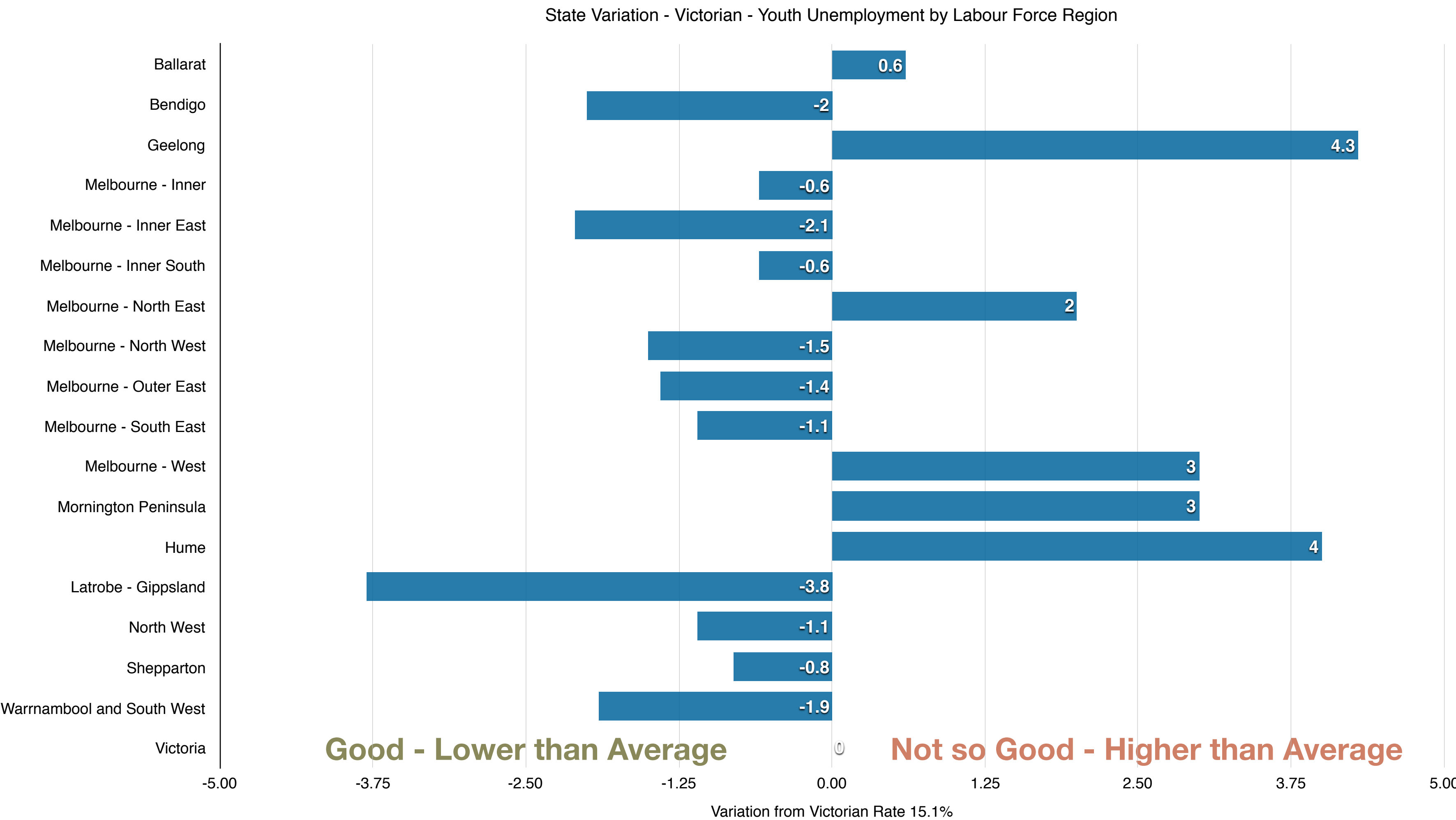
YOUTH UNEMPLOYMENT BY REGION



YOUTH UNEMPLOYMENT – VARIATION FROM NATION



YOUTH UNEMPLOYMENT – VARIATION FROM STATE



THE “MAGIC” JOBS EQUATION

“

There are MORE registered unemployed in Victoria (191,000) than all the vacancies in Australia (155,700)
We see the phenomenon of Jobless Growth.
There are 800,000+ unemployed nation-wide.

-WSS 2015