

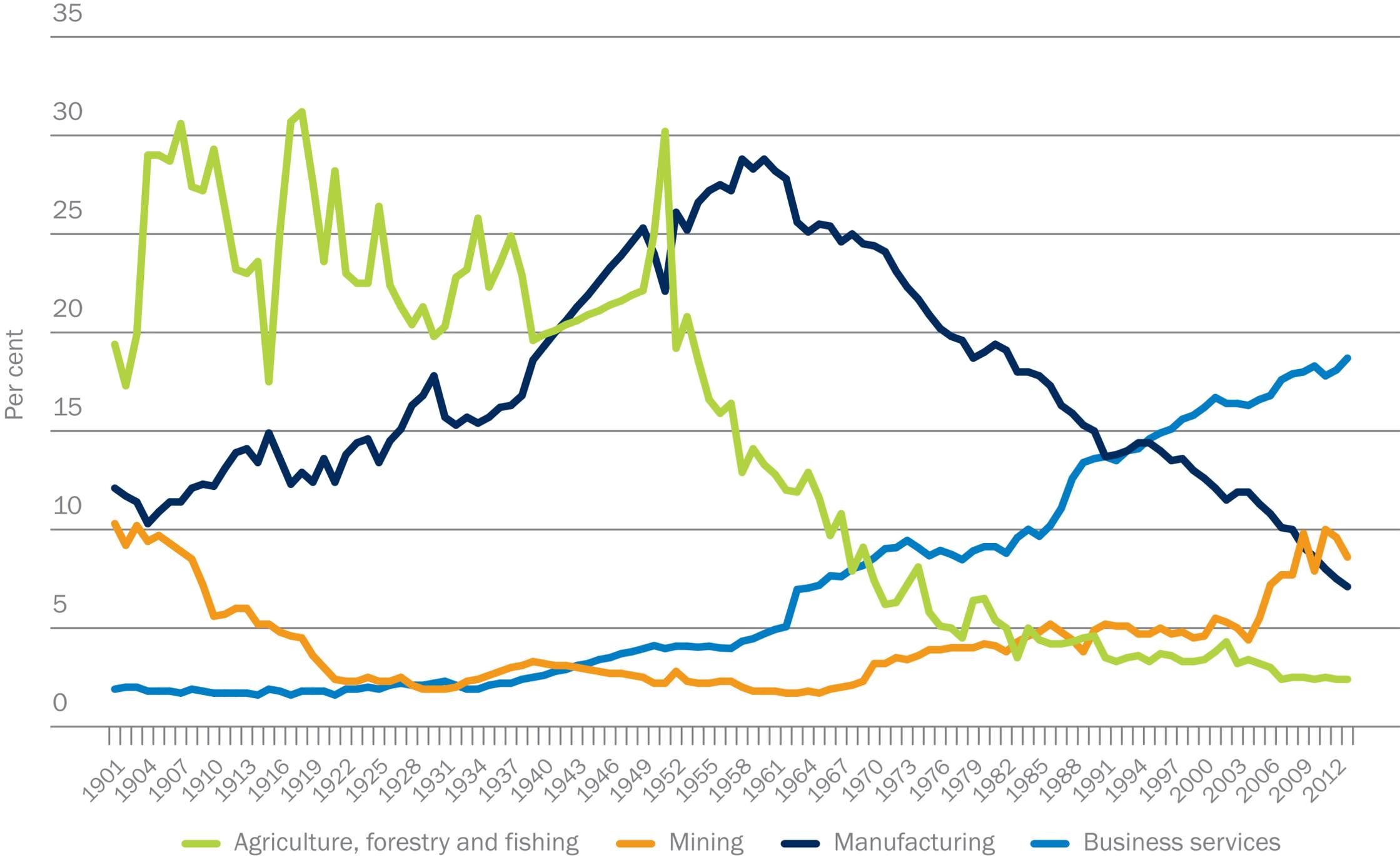


# BRIMBANK MELTON LLEN

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*Business & Industry*

# Australian Mega-Trends - Industry Share of GDP 1901-2013

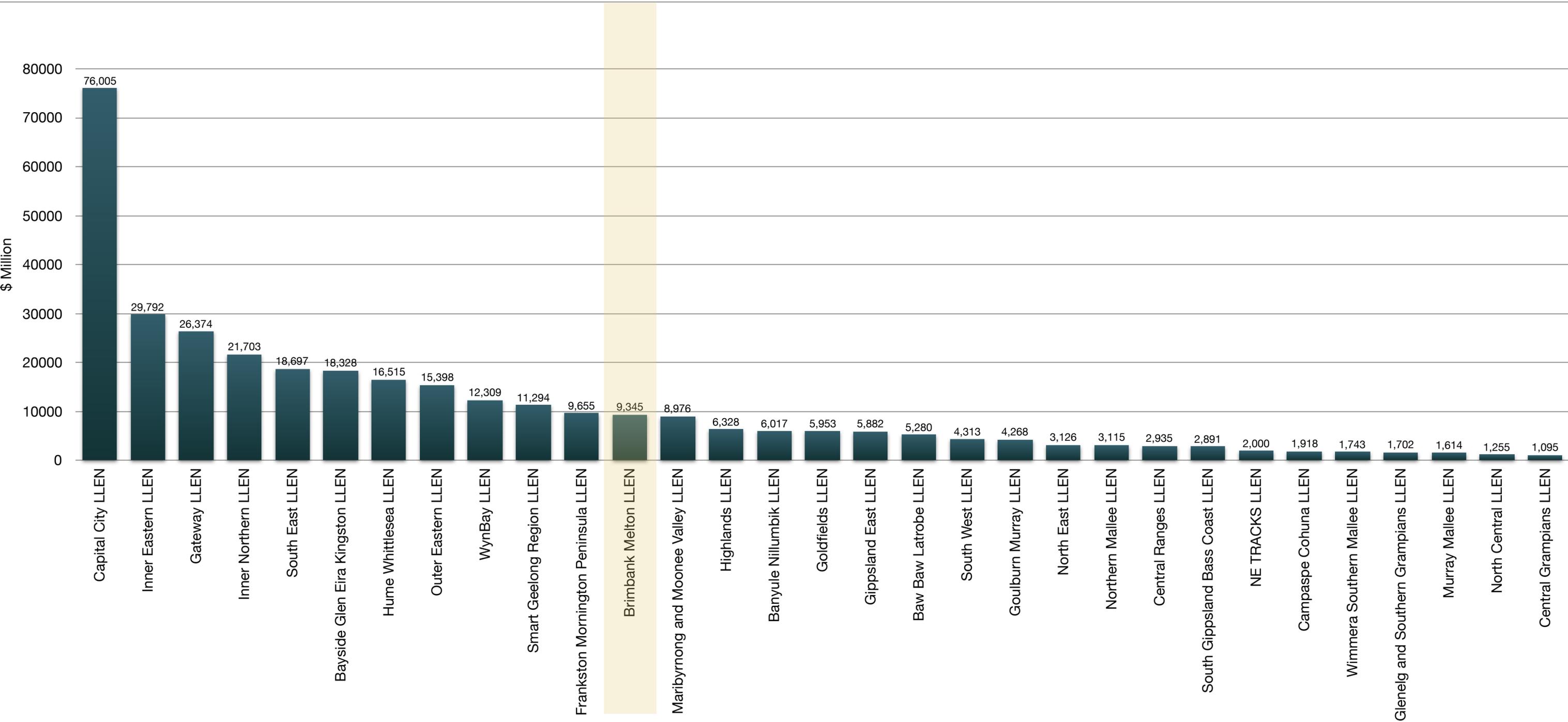


# Brimbank Melton LLEN - Industry Dashboard

Industry	Life-Cycle	Growth 2010-2015	Growth 2015-2020	Revenue Change 2015-2016	Change in Establishments 2016-2016	Change in Enterprises 2015-2016	Change in Employment 2015-2016	Change in Exports 2015-2016	Change in Imports 2016-2016	Change in Wages 2015-2016
C2299 - Fabricated Metal Product Mfg.	Declining	-2.3	0.5	1.8	0.9	0.7	-0.3	2.4	0.6	2.2
<b>C2311 - Motor Vehicle Mfg.</b>	Declining	-1.5	-28.1	-2.9	-3.2	-2.8	-1.3	-5.1	2.9	-1.5
E3011 - House Construction,	Declining	-1.5	1.4	1.5	0.6	0.6	1.1	N/A	N/A	1.8
E3211 - Land Development and Subdivision	Mature	1.7	1.4	5.4	1.1	1.0	2.2	N/C	N/C	3.4
G4111 - Supermarkets and Grocery Stores	Mature	3.8	2.2	2.5	1.8	0.3	1.2	N/A	N/A	1.5
G4260 - Department Stores	Mature	-0.9	-3.2	-1.2	1.7	1.4	0.9	N/C	N/C	1.2
I4610 - Road Freight Transport	Mature	2.4	2.9	0.6	-0.1	0.4	2.1	N/A	N/A	3.2
I5309 - General Warehousing and Cold Storage	Mature	1.8	1.9	2.3	-0.2	-0.5	0.3	N/A	N/A	1.6

**PRODUCTIVITY**

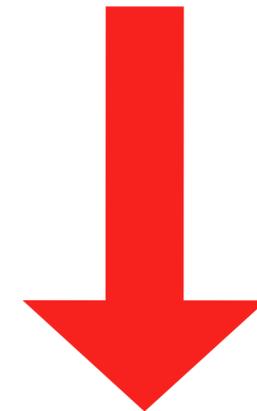
# Gross Regional Product Ranked by LLEN 2014



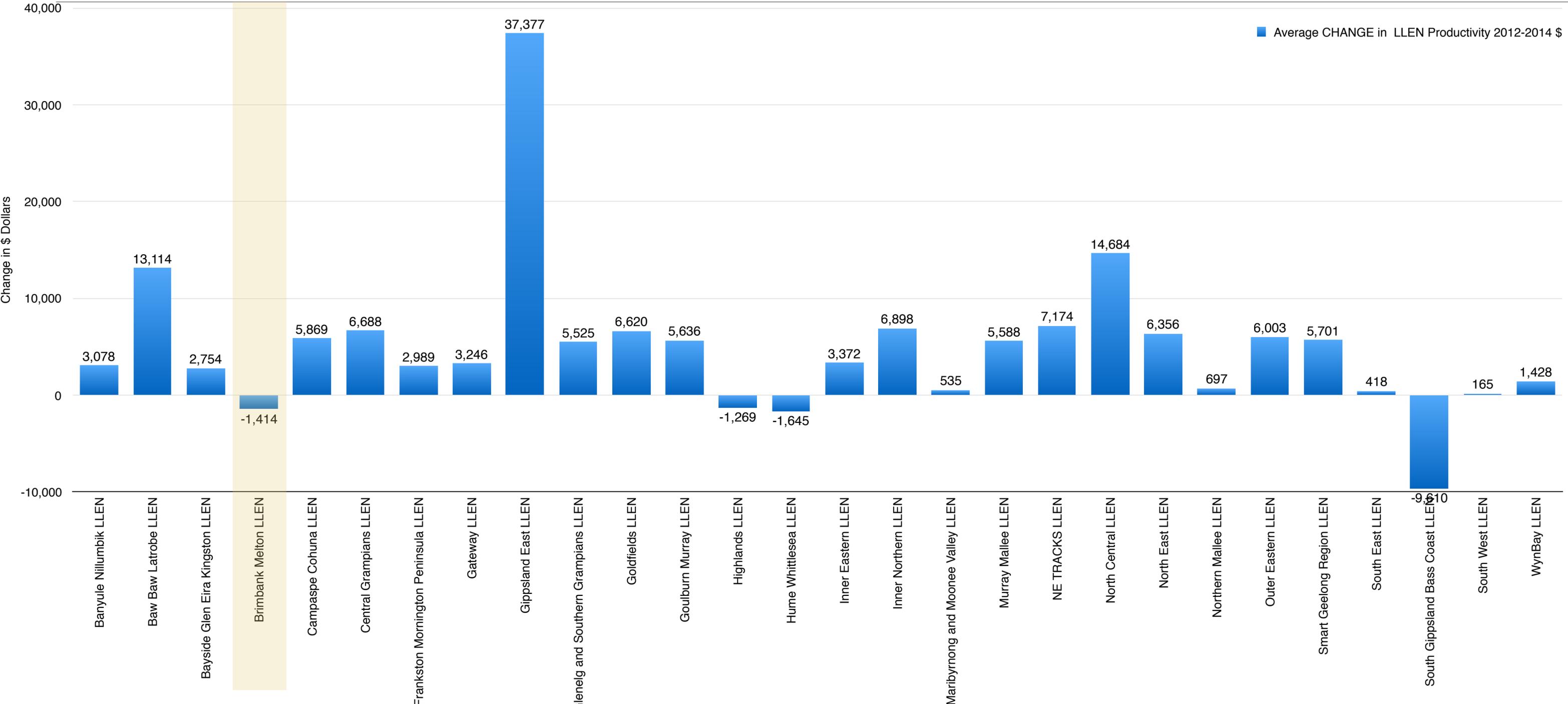
# Changes in Regional Worker Productivity 2012 -14

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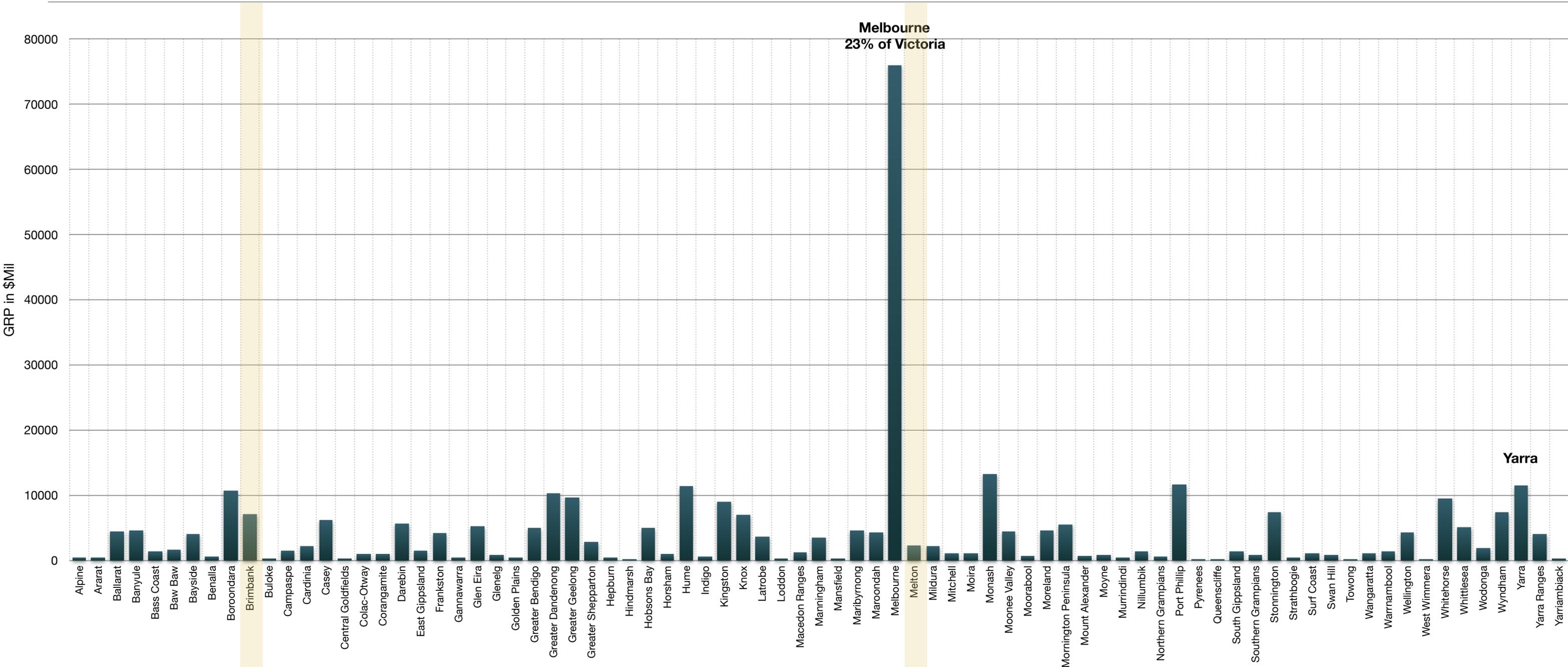
- Of the seventy-nine [**79**] Local Government Areas in Victoria, sixty-seven [**67**] showed an **INCREASE** in Worker Productivity between the 2012 and 2014 [Big improvement from 2011-12]
- The Victorian *average* change was an **increase** of **\$4,371**
- Only four [**4**] LLENs showed a **combined average DECREASE** in Worker Productivity. These are:
  1. South Gippsland Bass Coast LLEN - **\$9,610**
  2. Hume Whittlesea LLEN - **\$1,645**
  3. Brimbank Melton LLEN - **\$1,414**
  4. Highlands LLEN - **\$1,269**



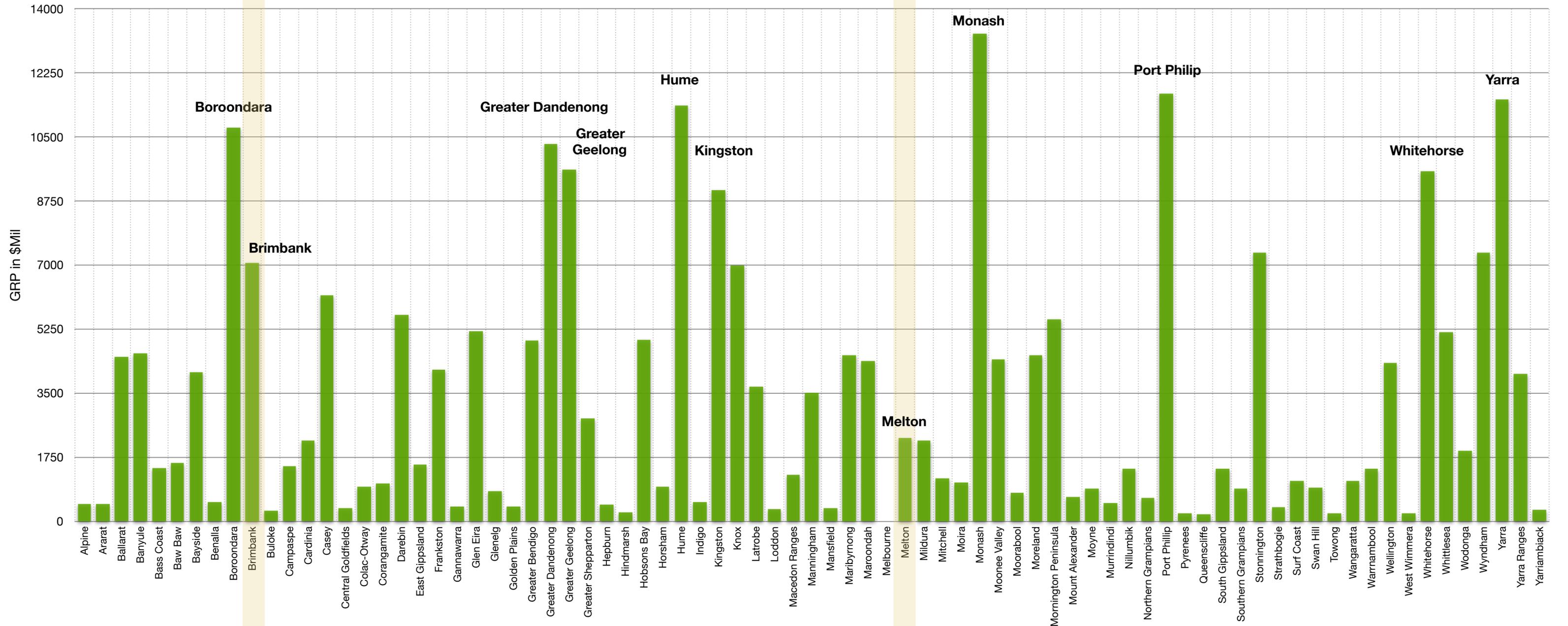
# Average Change in Worker Productivity by LLEN 2012-2014



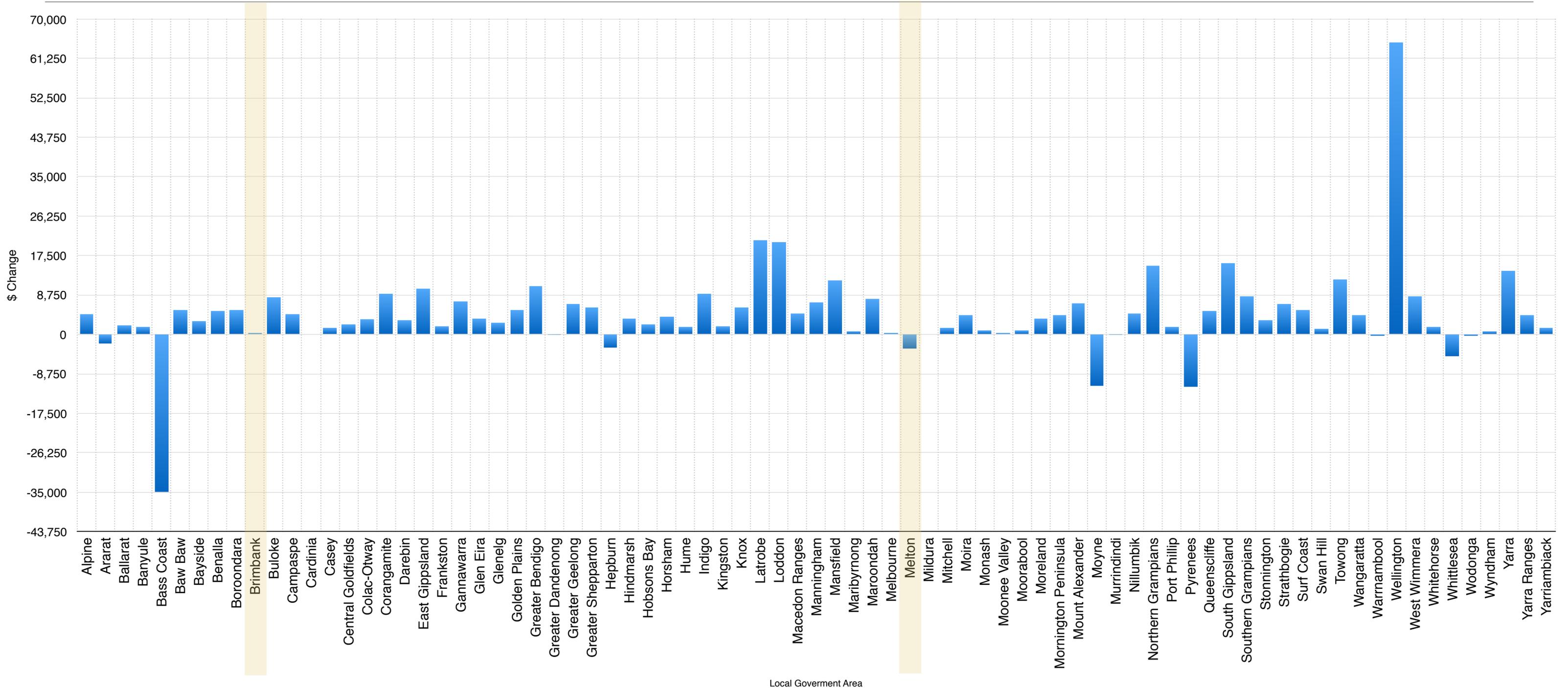
# Gross Regional Product Compared by LGA - 2014



# Gross Regional Product Compared by LGA - 2014 [Melbourne excluded]

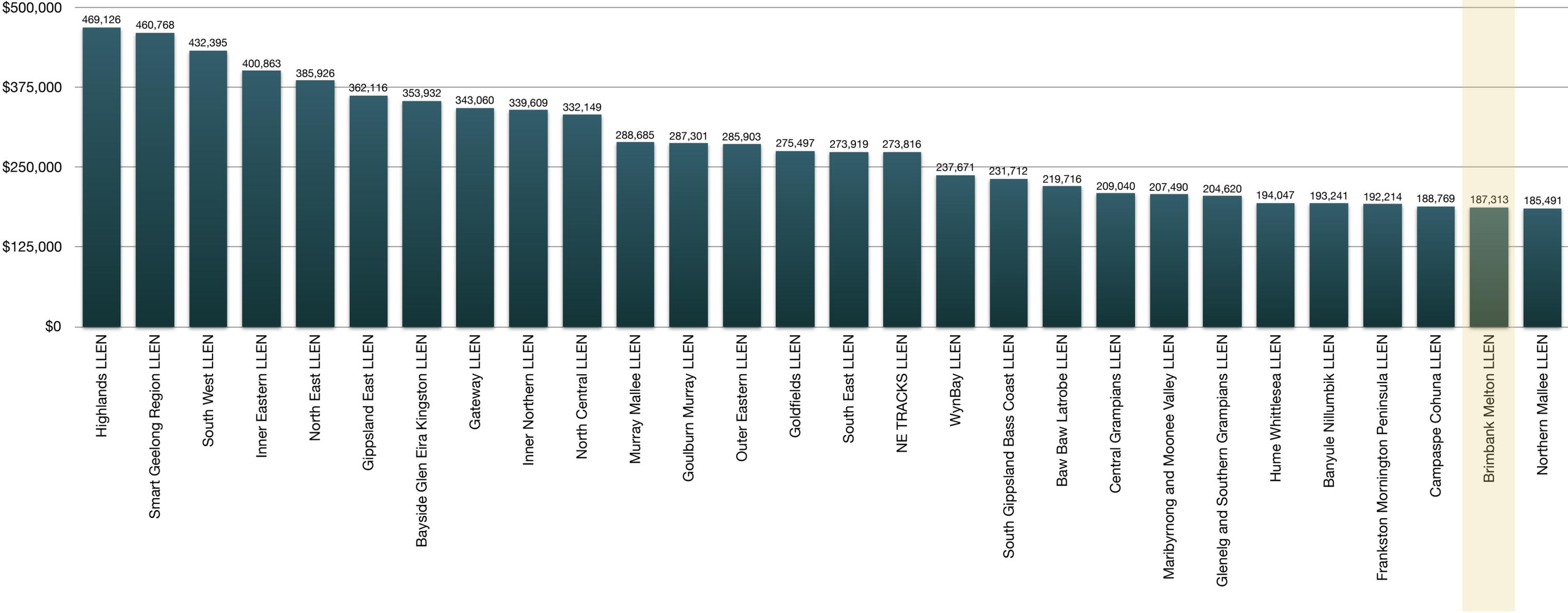


# Change in Gross Regional Product by LGA 2012-2014

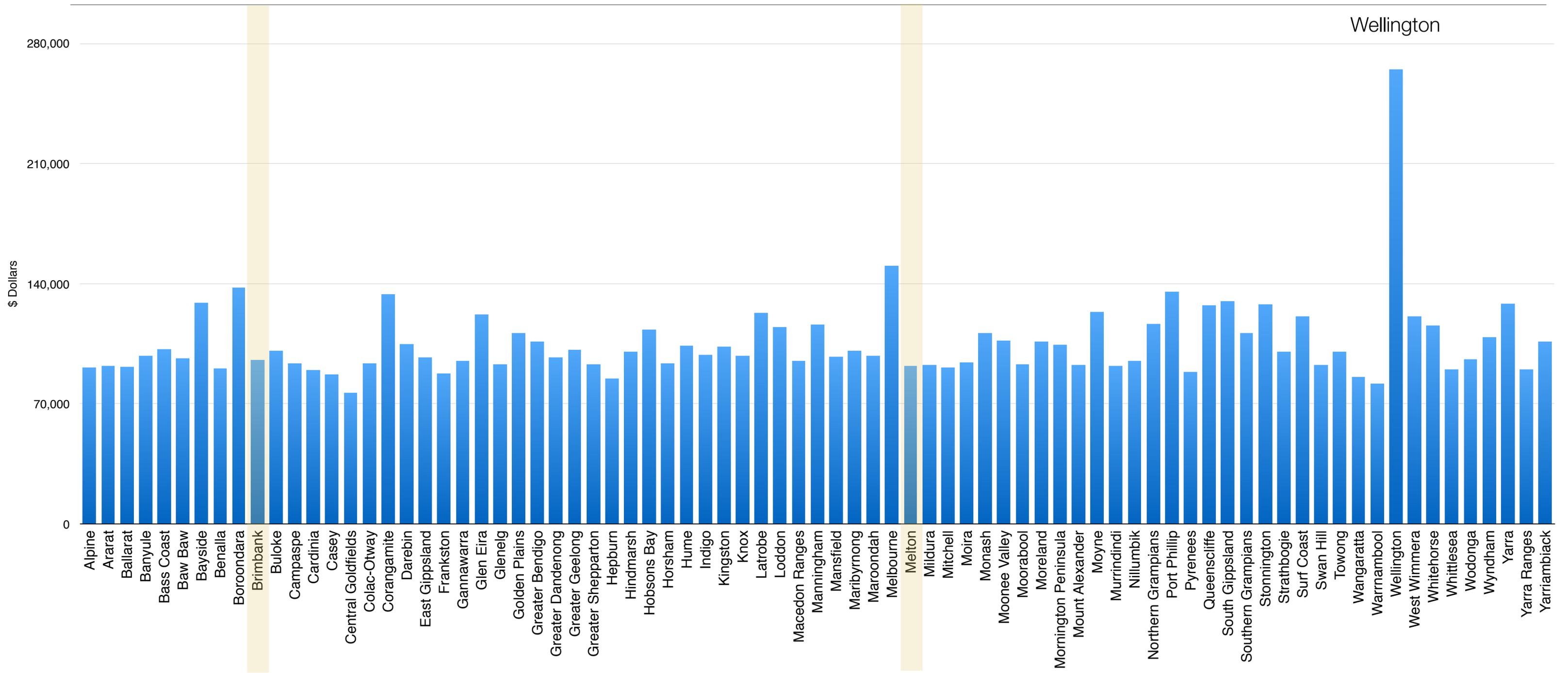


# Regional Worker Productivity Ranked by LLEN - 2014

Total Regional Worker Productivity

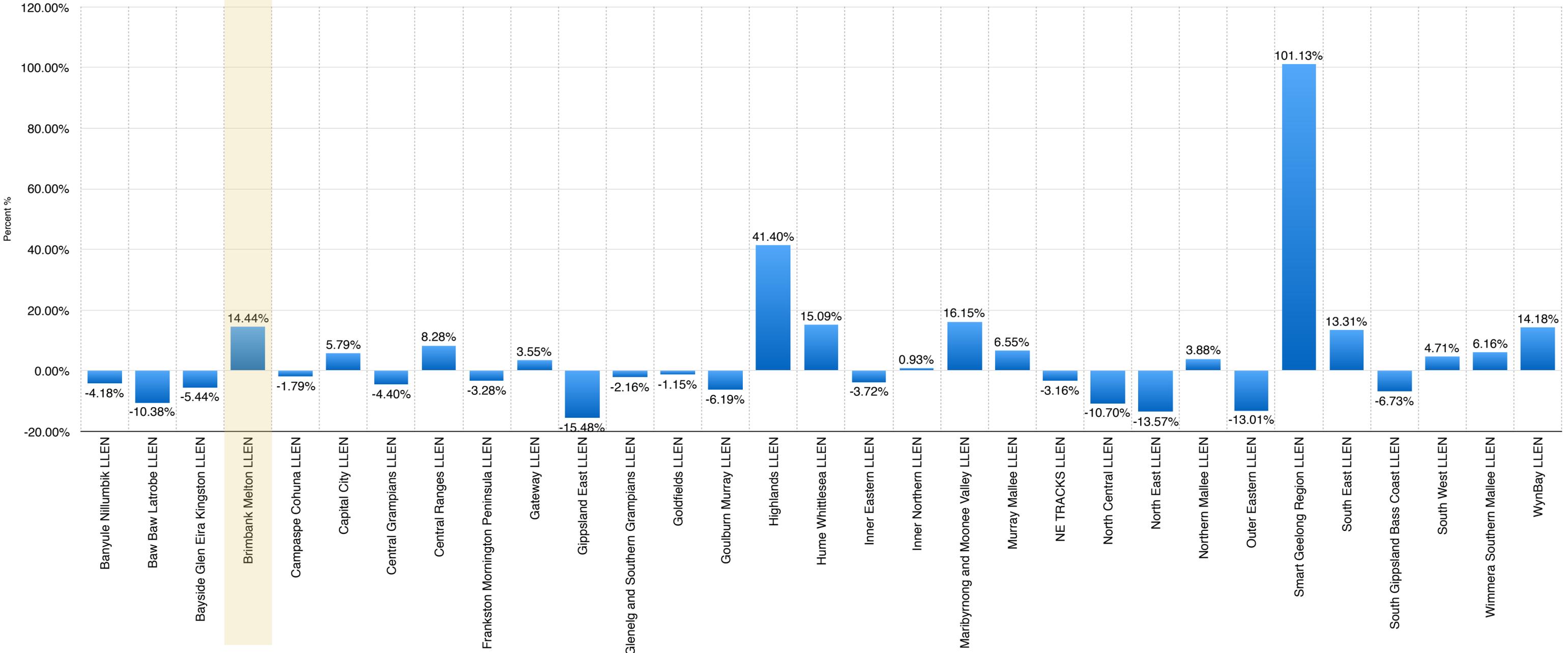


# Regional Worker Productivity by LGA - 2014

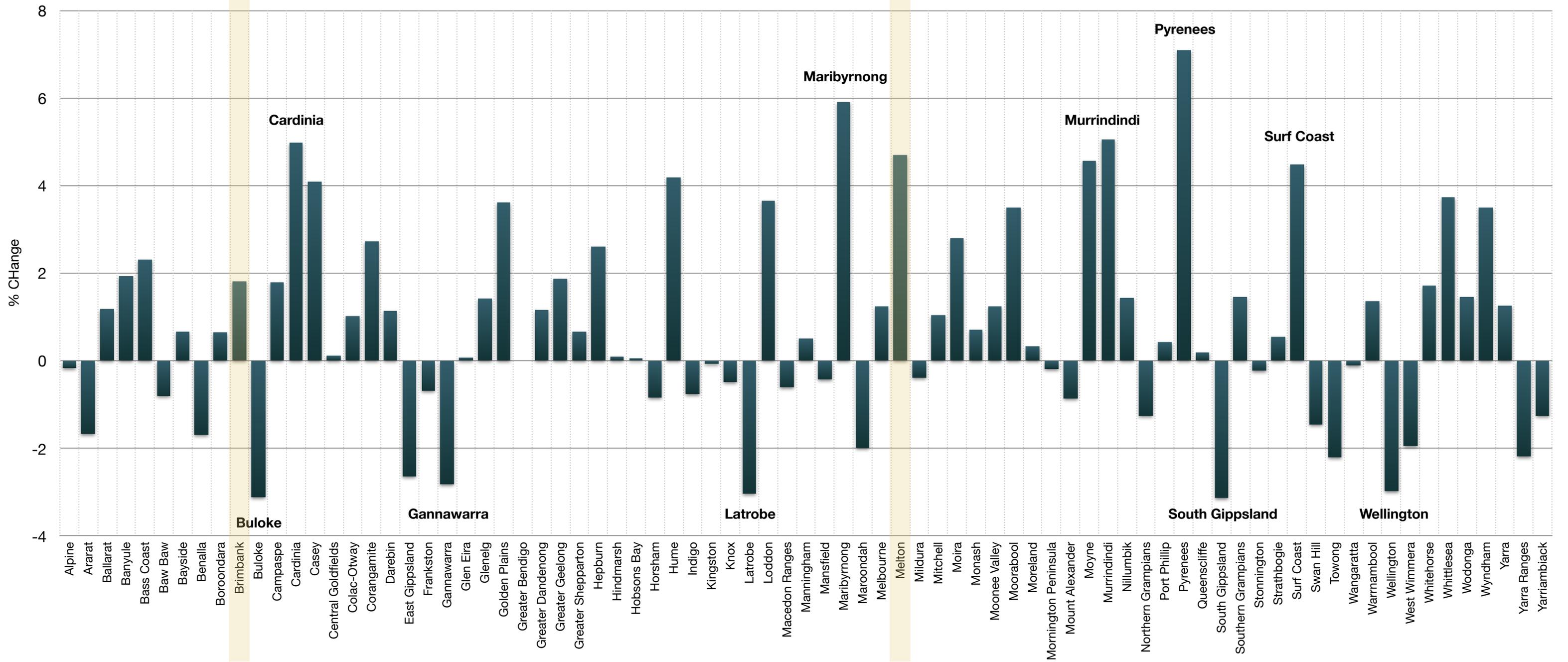


# LOCAL JOBS

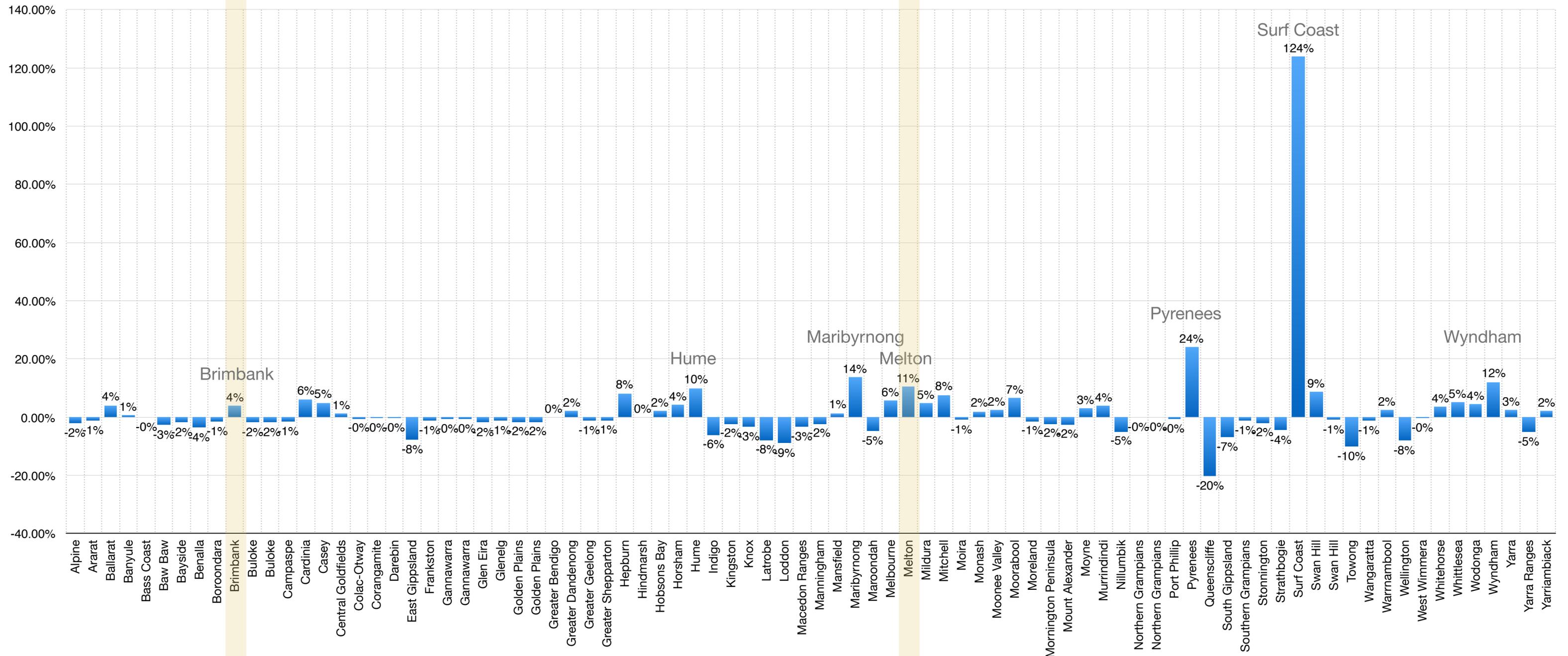
# Change in Local Jobs by LLEN - 2012-2014



# Change in % of Local Jobs by LGA 2011-2013

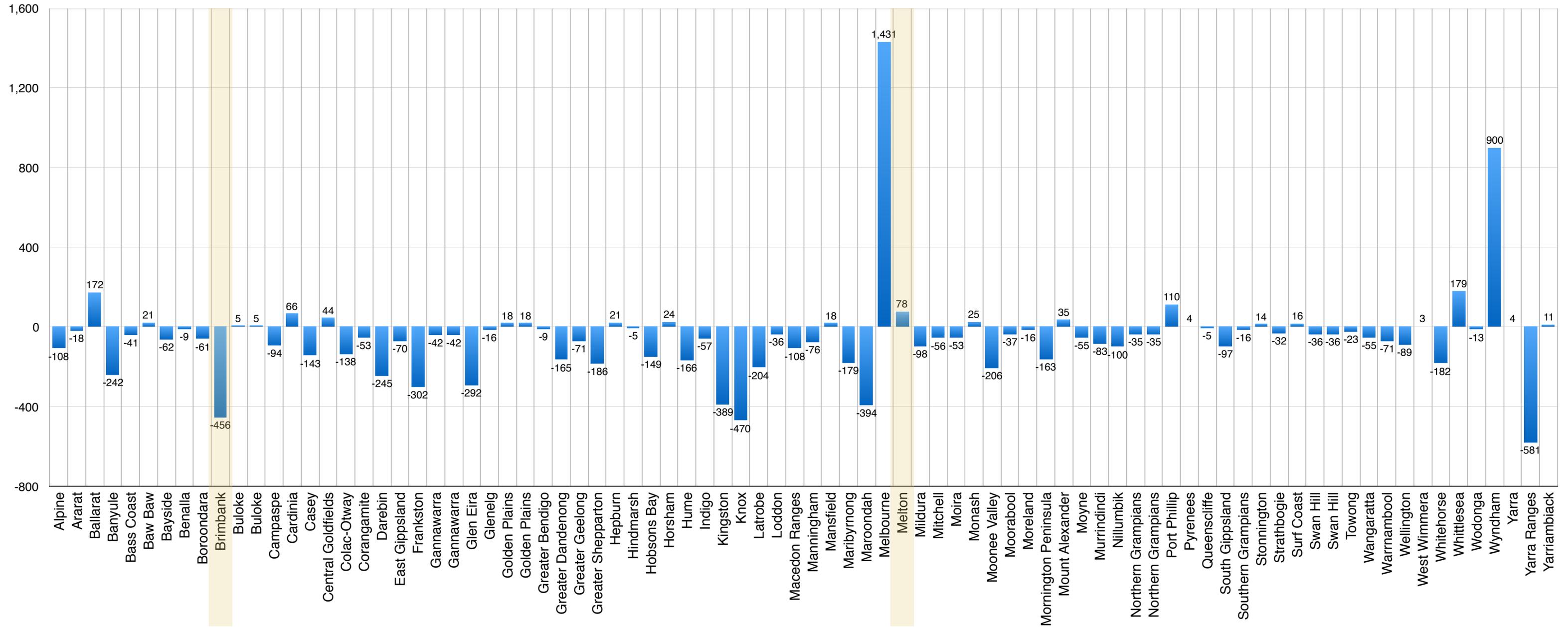


# Change in % of Local Jobs by LGA 2012-2014

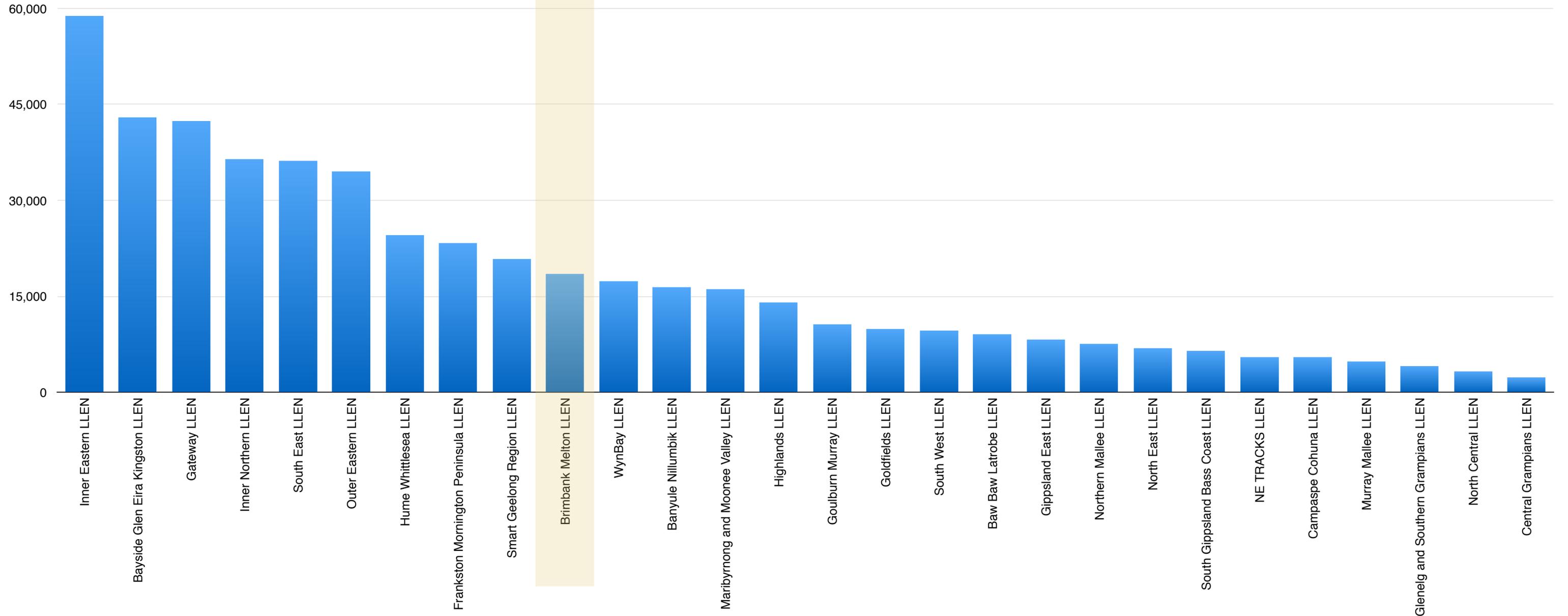


**BUSINESS**

# Business Numbers Change by LGA 2012-2014

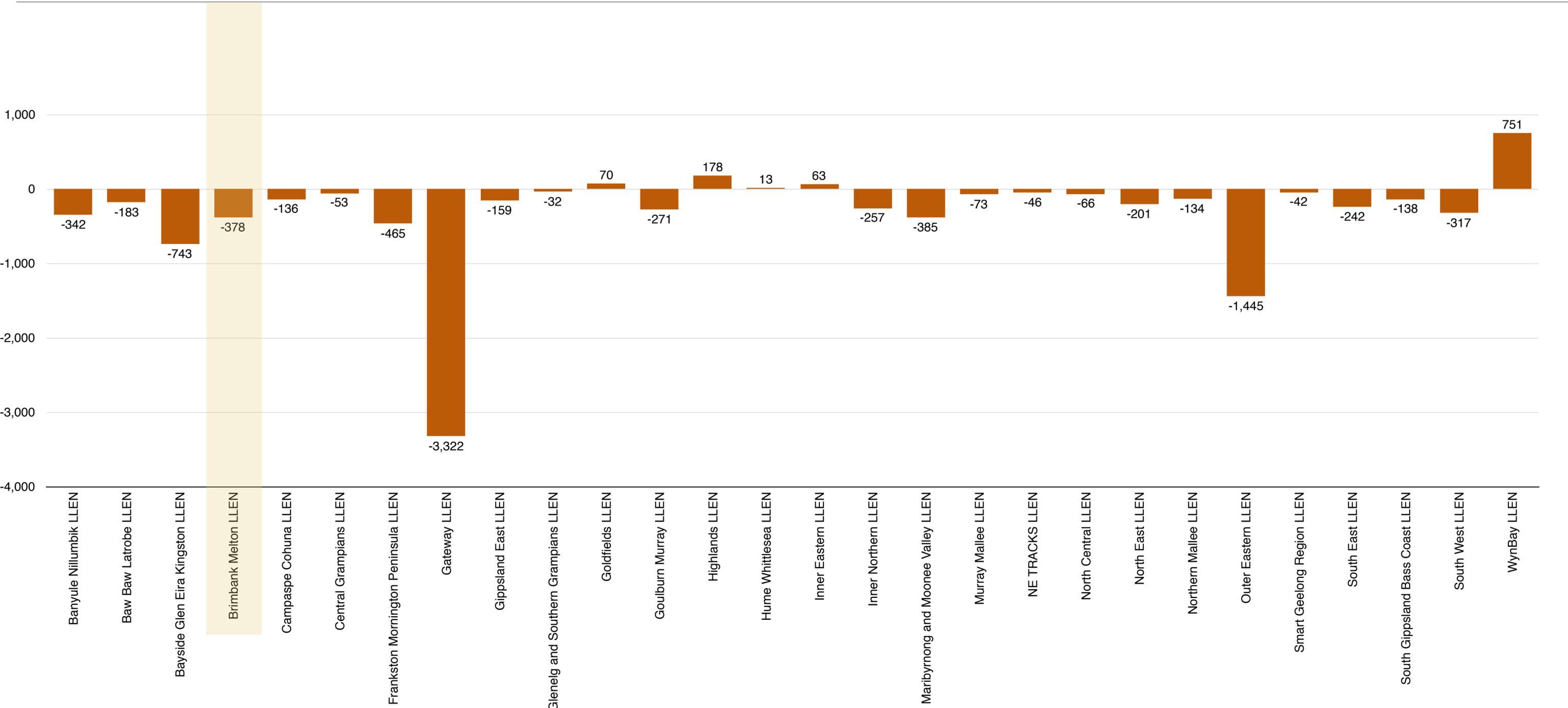


# Business Numbers ranked by LLEN 2014\*



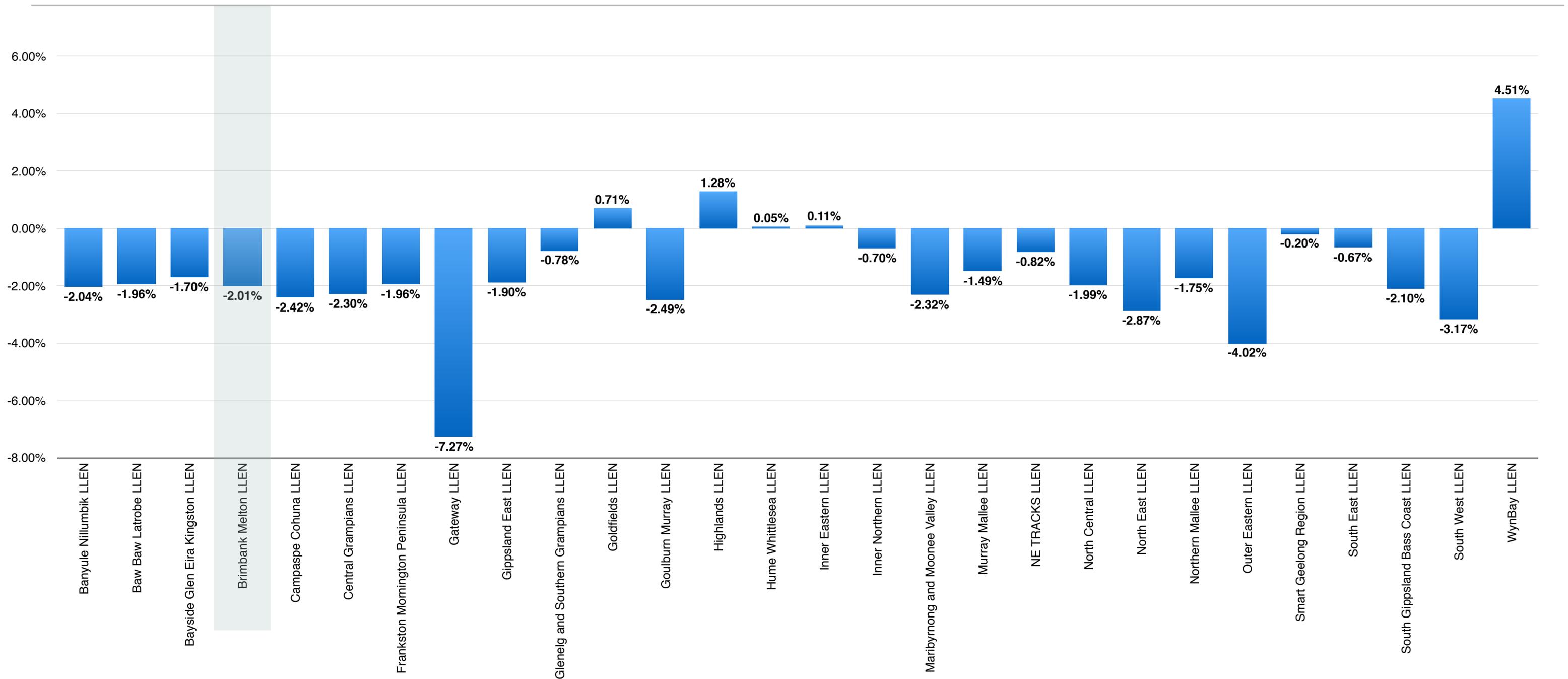
\* Excludes 3 LLEN

# Actual Business Change 2012-2014\*



\* Excludes 3 LLEN

# Percentage Business Change\* 2012-2014



\* Excludes 3 LLEN

# BRIMBANK MELTON LLEN

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